

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Settlement Date: June 30, 2009
Settlement Time: 12:00 PM

In re: :
GENERAL MOTORS CORP., *et al.*, : Chapter 11
Debtors. : Case No. 09-50026 (REG)
: (Jointly administered)
----- X

NOTICE OF SETTLEMENT OF ORDER

PLEASE TAKE NOTICE, that a proposed Order, a copy of which is annexed hereto, will be presented for signature to the Honorable Robert E. Gerber, Bankruptcy Judge, in the United States Bankruptcy Court, One Bowling Green, New York, New York 10004 on June 30, 2009 at 12:00 P.M.

PLEASE TAKE FURTHER NOTICE, that objections or counter-orders must be served on the undersigned at the address below; filed with the Clerk of the United States

Bankruptcy Court for the Southern District of New York; and the Chambers of Bankruptcy Judge

Robert E. Gerber so as to be filed and received not later than June 30, 2009 at 11:00 a.m.

Dated: New York, New York
 June 25, 2009

DIANA G. ADAMS
UNITED STATES TRUSTEE

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**ORDER DENYING MOTION OF THE UNOFFICIAL COMMITTEE OF FAMILY &
DISSIDENT GM BONDHOLDERS FOR AN ORDER DIRECTING THE UNITED
STATES TRUSTEE TO APPOINT AN OFFICIAL COMMITTEE OF FAMILY &
DISSIDENT BONDHOLDERS**

This matter coming before the Court on the Motion of the Unofficial Committee of Family & Dissident GM Bondholders for an Order Directing the United States Trustee to Appoint an Official Committee of Family & Dissident GM Bondholders (the “Motion”); the Court having reviewed the motion and having heard argument on the Motion, and the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (c) notice of the Motion and the hearing on the Motion was sufficient under the circumstances, (d) for the reasons stated on the record at the hearing held on June 23, 2009, the Court having determined that the legal and factual bases set forth in the Motion failed to establish just cause for the relief sought therein;

IT IS HEREBY ORDERED THAT:

The Motion is DENIED.

Dated: New York, New York
June , 2009

HONORABLE ROBERT E. GERBER
UNITED STATES BANKRUPTCY JUDGE